

MOTION TO REFINANCE WORKSHEET*

Debtor(s): _____	Case Number: _____ - _____
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A. BACKGROUND INFORMATION

1. Address of property to be refinanced (the "Subject Property"): _____ _____ _____	2. Market value of the Subject Property (as listed on Schedule "A"): \$ _____
3. Total amount of unsecured debt (as listed on Schedule "F"): \$ _____	4. Total amount of unsecured claims for which proofs of claim have been filed, to date: \$ _____
5. Dividend to be paid to unsecured creditors: _____%	

B. CURRENT MORTGAGE LOAN INFORMATION

6. Current interest rate on the Subject Property: _____%	7. Is the current interest rate fixed or adjustable? _____
8. If adjustable, what is the interest rate cap? _____%	9. Term of current mortgage loan: _____ years
10. Current monthly mortgage payment on the Subject Property: \$ _____	

C. PROPOSED REFINANCING INFORMATION

11. New interest rate on the Subject Property: _____%	12. Is the new interest rate fixed or adjustable? _____
13. If adjustable, what is the interest rate cap? _____%	14. Term of proposed mortgage loan: _____ years
15. New monthly mortgage payment on the Subject Property: \$ _____	16. Total closing costs for proposed refinancing: \$ _____
17. Total fees for proposed refinancing: \$ _____	18. Total proceeds, if any, to be received by debtor(s) at closing: \$ _____
19. Is a finders fee being paid in connection with the proposed refinancing? _____ 19a. If so, how much is the fee and to whom will it be paid? \$ _____ _____	

D. ACKNOWLEDGMENT OF DEBTOR REPRESENTED BY COUNSEL**

22. By signing below I acknowledge that my attorney has reviewed the information on this worksheet with me and has offered to answer any questions that I may have regarding this worksheet or the proposed refinancing of the Subject Property.

Date: _____ Signature of Debtor: _____

E. SIGNATURE OF COUNSEL OR PRO SE DEBTOR

23. Preparation date of
worksheet:

24. Signature of Counsel or Pro Se Debtor:

* This worksheet must be completed by the attorney for the debtor (or by the debtor if the debtor is not represented by an attorney) and submitted to the Clerk of Court upon the filing of a motion or other pleading seeking Court authority to refinance any loan on the debtor's real property. This cover sheet and the information contained on it do not replace the filing and service of motions, of pleadings or of other papers required by law, the Bankruptcy Rules or the local rules of this Court.

** If you are a debtor that is not represented by an attorney, skip section D (Acknowledgment of Debtor Represented by Counsel) and place your signature on the signature line in section E (Signature of Counsel or Pro Se Debtor).